

NOTICE OF MEETING OF CREDITORS

PLATINUM PARTNERS VALUE ARBITRAGE FUND L.P. (IN OFFICIAL LIQUIDATION) (THE “MASTER FUND”)

GRAND COURT CAUSE NO: FSD 131 OF 2016 (NSJ)

NOTICE IS HEREBY GIVEN that the annual meeting of the Master Fund’s creditors will be held on Wednesday, 26 March 2025 at 9:00am (Cayman time) / 10:00am (EDT) via Zoom telephone conference for the purposes of receiving a report and update from the Joint Official Liquidators (“JOLs”) on the progress of the liquidation. Copies of all relevant materials will be provided to meeting attendees in advance of the meeting.

In order to attend the above meeting, creditors are required to have completed and submitted a proof of debt form to the JOLs in advance of the meeting. Proof of debt forms can be submitted to the JOLs at the contact details below. **Please note that if you have already submitted a proof of debt form, there is no need to re-submit the same at this time.**

Any person entitled to attend this meeting may appoint a proxy to attend in his/her stead. A proxy-holder need not be a creditor of the Master Fund.

Further information regarding the meeting and copies of both the proof of debt and proxy forms may be requested from the JOLs at the contact details below.

Should you wish to attend the meeting, please provide written confirmation of your intention to do so, together with the proof of debt and/or proxy forms (if not already provided), to Robert Knight at RKnight@RHRestructuring.com before 5:00pm (Cayman time) on Friday, 21 March 2025.

Dated this 4th day of March 2025



Martin Trott
Joint Official Liquidator

Contact for Enquiries:

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