

NOTICE OF CREDITORS MEETING

**North Sound Pharmaceuticals Inc. – In Official Liquidation
(the “Company”)**

Grand Court Cause No. FSD 110 of 2022 (RPJ)

NOTICE IS HEREBY GIVEN, that pursuant to the Companies Act (as Revised) and the Companies Winding Up Rules (2023 Consolidation), the annual meeting of the Company’s creditors will be held on 25 August 2023 at 10:00am (Cayman time) / 11:00am (EDT) via teleconference. Copies of all relevant materials will be provided to meeting attendees in advance of the meeting.

In order to attend the above meeting, creditors are required to have completed and submitted a proof of debt form to the liquidators in advance of the meeting. Proof of debt forms can be submitted to the liquidators at the contact details below. **Please note that if you have already submitted a proof of debt form, there is no need to re-submit the same at this time.**

Any person entitled to attend this meeting may appoint a proxy to attend in his/her stead. A proxy-holder need not be a creditor of the Company.

Further information regarding the meeting and copies of both the proof of debt and proxy forms may be requested from the liquidators at the contact details below.

Should you wish to attend the meeting, please provide written confirmation of your intention to do so, together with the proof of debt and/or proxy forms (if not already provided), to Michael Peck at MPeck@RHRestructuring.com before 5:00pm Cayman time on 22 August 2023.

Dated this 3rd day of August 2023



Martin Trott
Joint Official Liquidator

Contact for Enquiries:

Michael Peck
Telephone: (345) 814 8722
Email: Mpeck@RHRestructuring.com

Address for Service:

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