

NOTICE OF CREDITORS MEETING

Platinum Partners Value Arbitrage Fund L.P. – In Official Liquidation (the “Master Fund”)

Grand Court Cause No: FSD 131 of 2016 (NSJ)

NOTICE IS HEREBY GIVEN that the annual meeting of the Master Fund’s creditors will be held on 24 March 2023 at 10:00am Cayman time / 11.00am EDT, via teleconference, for the purposes of receiving a report from the liquidators on the progress of the liquidation. Copies of all relevant materials will be provided to meeting attendees in advance of the meeting.

In order to attend the above meeting, creditors are required to have completed and submitted a proof of debt form to the liquidators in advance of the meeting. Proof of debt forms can be submitted to the liquidators at the contact details below. **Please note that if you have already submitted a proof of debt form, there is no need to re-submit the same at this time.**

Any person entitled to attend this meeting may appoint a proxy to attend in his/her stead. A proxy-holder need not be a creditor of the Master Fund.

Further information regarding the meeting and copies of both the proof of debt and proxy forms may be requested from the liquidators at the contact details below.

Should you wish to attend the meeting, please provide written confirmation of your intention to do so, together with the proof of debt and/or proxy forms (if not already provided), to Billy Foley at BFoley@RHRestructuring.com before 5:00pm Cayman time on 22 March 2023.

Dated this 3rd day of March 2023



Martin Trott
Joint Official Liquidator

Contact for Enquiries:

Billy Foley
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Address for Service:

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