

**IN THE SUPREME COURT OF BERMUDA  
COMMERCIAL COURT  
COMPANIES (WINDING UP)  
2022: No. 18**

**IN THE MATTER OF DREAM CRUISES HOLDING LIMITED (IN LIQUIDATION)  
(THE "COMPANY")**

**AND IN THE MATTER OF THE COMPANIES ACT 1981**

**NOTICE OF THE FIRST MEETING OF CREDITORS**

NOTICE IS HEREBY GIVEN that a First Meeting of the Creditors of the Company in the above matter will be held as a physical meeting on 19 January 2023 at 9:00 am (Bermuda time) / 9:00 pm (Hong Kong time) (the "**Meeting**") to consider resolutions:

- (i) to appoint Permanent Liquidator(s);
- (ii) to determine whether or not a Committee of Inspection ("**Committee of Inspection**") is to be appointed to act with the Permanent Liquidator(s), and if so, who will be the elected members of the Committee of Inspection; and
- (iii) to determine whether the Committee of Inspection should be composed of no less than three and no more than five persons, and in the event that more than five persons are nominated, that the five persons receiving the greatest proportion in value voting in favour of their nomination shall be appointed to the Committee of Inspection.

NOTICE IS HEREBY GIVEN that the Meeting will be held simultaneously at both Room 405-7, 4/F, St. George's Building, 2 Ice House Street, Central, Hong Kong and 3<sup>rd</sup> Floor, 5 Reid Street, Hamilton HM 11, Bermuda.

NOTICE IS HEREBY GIVEN that the creditors of the above named Company are required on or before 12 January 2023 to submit their names and addresses and their proof of debts or claims to the undersigned, the Joint Provisional Liquidators of the said Company, at the offices of R&H Services Limited at 3<sup>rd</sup> Floor, 5 Reid Street, Hamilton HM 11, Bermuda, to be eligible to attend and vote at the meeting.

Proxies and Proofs of Debt must be lodged at the offices of R&H Services Limited via email at [RKnight@RHRestructuring.com](mailto:RKnight@RHRestructuring.com) on or before 5:00 pm (Bermuda time) on 12 January 2023.

NOTICE IS HEREBY GIVEN that a telephone conference platform will be available for the Meeting; however, this will be for observational purposes only and creditors will not be permitted to vote at the Meeting via telephone conference. Creditors who wish to observe the proceedings of the Meeting via this platform must contact Robert Knight via email at [RKnight@RHRestructuring.com](mailto:RKnight@RHRestructuring.com) on or before 5:00 pm (Bermuda time) on 12 January 2023 in order to secure the relevant details for the Meeting.

Dated: 21 December 2022



**Alex Whittaker / Edward Simon Middleton / Wing Sze Tiffany Wong**  
Joint Provisional Liquidators

At the first meeting of the creditors they may amongst other things —

1 By resolution determine whether or not an application is to be made to the court to appoint a liquidator in place of the Official Receiver or provisional liquidator.

2 By resolution determine whether or not an application shall be made to the court for the appointment of a committee of inspection to act with the liquidator, and who are to be the members of the committee if appointed.

NOTE: If a liquidator is not appointed by the Court the Official Receiver or provisional liquidator will be the liquidator.