

THE COMPANIES ACT (2021 REVISION)
NOTICE OF FINAL MEETING OF CREDITORS; AND
NOTICE OF HEARING OF DISSOLUTION APPLICATION
Unisol Holdings Ltd. (In Official Liquidation) (the "Company")
CAUSE NO: FSD 316 OF 2020 (MRHJ)

TO: The Creditors of the Company

TAKE NOTICE that pursuant to the Companies Act (2021 Revision) and the Companies Winding Up Rules, 2018, the second and final annual meeting of creditors of the Company will be held on 30 March 2022 at 9.00 am (Cayman Islands time) in the form of a telephone conference.

Please note that any creditor wishing to attend the meeting must send written notice of their intention to do so, to Billy Foley (at BFoley@RHRestructuring.com) by no later than 5.00 pm (Cayman Islands time) on 28 March 2022.

Any person entitled to attend this meeting may appoint a proxy to attend and participate in his/her stead. A proxy-holder need not be a creditor or contributory of the Company.

TAKE FURTHER NOTICE that the Joint Official Liquidators (“**JOLs**”) of the Company have applied to the Grand Court of the Cayman Islands (the “**Grand Court**”) for an order to dissolve the Company pursuant to section 152 of the Companies Act (2021 Revision).

The application is scheduled to be heard by the Grand Court on 26 April 2022 at 9.30 am (Cayman Islands time). Any creditor may appear and be heard on the application. If any creditor has an objection to the application for dissolution, or wishes to be heard by the Grand Court on the application, the JOLs would be grateful for such confirmation before the hearing date, along with full details of the reasons for the objection. If creditors do not wish to appoint counsel, creditors are welcome to communicate their views to the JOLs who will provide the Grand Court with copies of the same.

Dated this 28th day of February 2022.



Martin Trott
Joint Official Liquidator

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