

THE COMPANIES ACT

NOTICE OF HEARING OF DISSOLUTION APPLICATION

ExS Fund (SPC) Limited (In Official liquidation) (the "Company")

Grand Court FSD Cause No: FSD 181 of 2015 (RPJ)

TO: The Creditors and Contributories of the Company

TAKE NOTICE that the Official Liquidator ("OL") of the Company, registered in the Cayman Islands with companies registration number 182471, intends to apply to the Grand Court of the Cayman Islands (the "**Grand Court**") for an order to dissolve the Company pursuant to section 152 of the Companies Act (2021 Revision).

The application is scheduled to be heard by the Grand Court on 24 of November 2021 at 09.00am (Cayman Islands Time). Any creditor or contributory may appear and be heard on the application. If any creditor or contributory has any objection to the proposed application for dissolution, or wishes to be heard by the Grand Court on the application, the OL would be grateful for such confirmation before the hearing date, along with full details of the reasons for objection. If creditors or contributories do not wish to appoint counsel to represent them, creditors are welcome to communicate their views to the OL who will provide the Grand Court with copies of the same. In absence of any such notice being received, the OL will assume that creditors have no objection to the hearing.

Dated this 28th day September of 2021.



Martin Trott
Official Liquidator

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