

NOTICE OF MEETING OF CREDITORS

**IN THE MATTER OF
NORTH SOUND PHARMACEUTICALS INC. (IN OFFICIAL LIQUIDATION)
(THE “COMPANY”)
AND
IN THE MATTER OF THE COMPANIES ACT (2022 REVISION)
GRAND COURT FSD CAUSE NO: 110 OF 2022 (RPJ)**

NOTICE IS HEREBY GIVEN THAT pursuant to the Companies Act (2022 Revision) and the Companies Winding Up Rules, 2018, the first meeting of the creditors of the Company will be held on Thursday, 25 August 2022 at 10:00 am (Cayman time) / 11:00 am (EST) in the form of a telephone conference.

The meeting is being convened for the purposes of considering the appointment of a Liquidation Committee for the liquidation of the Company, providing an update on the liquidation and to discuss any other business.

Should you wish to attend the meeting, please provide written confirmation of your intention to do so to my colleague, Michael Peck, no later than 5:00 pm (Cayman time) / 6:00 pm (EST) on Monday, 22 August 2022. Please note that copies of relevant meeting materials will be provided in advance of the meeting to all creditors who confirm their attendance before the abovementioned deadline. Further information regarding the meeting may also be requested from the Joint Official Liquidators at the contact details below.

Dated this 1st day of August 2022



Christopher Smith
Joint Official Liquidator
North Sound Pharmaceuticals Inc. – In Official Liquidation

Contact for enquiries:

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