

**NOTICE OF MEETING OF CREDITORS**

**IN THE MATTER OF  
ARABELLA EXPLORATION INC  
(IN OFFICIAL LIQUIDATION)**

**AND**

**IN THE MATTER OF THE COMPANIES LAW (as Revised)**

**NOTICE IS HEREBY GIVEN THAT** pursuant to the Companies Law (as Revised) and the Companies Winding Up Rules, 2018, that the annual meeting of the creditors of the above-named company will be held on **16 March 2020 at 10:00am (Cayman time)** in the form of a telephone conference.

Business:

1. To lay the third and final report of the official liquidator before the meeting;
2. To seek approval of the official liquidator's fees and expenses for the period 1 September 2018 to 29 February 2020; and
3. Any other business.

Should you wish to attend the meeting, please provide written confirmation of your intention to do so, to James McGrath (at [JMCGrath@RHRestructuring.com](mailto:JMCGrath@RHRestructuring.com)) no later than **5:00pm (Cayman time) on 13 March 2020**. Please note that copies of relevant meeting materials will be provided to all attendees in advance of the meeting. Further information regarding the meeting may also be requested from the liquidator at the contact details below.

Dated this 18<sup>th</sup> day of February 2020



Martin Trott

Official Liquidator

**Contact for Enquiries:**

James McGrath

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